



CHOKSI IMAGING LIMITED

361

Regd. Off.: 163/164, Choksi Bhuvan, Nehru Road, Vile Parle (E), Mumbai -400057
Tel: 9821669911 Email: imaging@choksiworld.com Website: www.choksiworld.com
CIN: L24294MH1992PLC388063.

ANNEXURE L


To,
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
P. J. Tower, Dalal Street
Mumbai- 400001

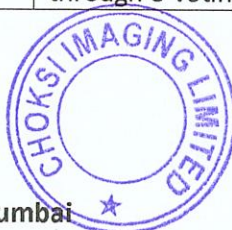
Date: April 12, 2023

Sub: The Compliance Report being submitted along with the draft scheme.

It is hereby certified that the draft scheme of arrangement involving Choksi Asia Private Limited (Transferor Company) and Choksi Imaging Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

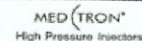
Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	As per regulation 15 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the compliance with the corporate governance provisions as specified in regulations 17, [17A] 18, 19, 20, 21, 22, 23, 24, [24A] 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V are not applicable to the Company.
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting


Company Secretary
Membership No. A36389
Place: Choksi Bhuvan, Vile Parle, Mumbai




Managing Director
DIN: 00049416

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Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Choksi Imaging Limited (Transferee Company) and Choksi Asia Private Limited (Transferor Company) are in compliance with all the Accounting Standards applicable to a listed entity.

Chief Financial Officer

DIN: 07151509

Place: Choksi Bhuvan, Vile Parle, Mumbai



Managing Director

DIN: 00049416

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